

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	LTP	1D Chg.	1D % Chg.	Market may open lower			
S&P 500	26,156.10	131.14	0.50%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 34 points at the opening bell.			
FTSE 100	3,131.29	13.43	0.43%	*Overseas, Asian stocks are trading mixed on Wednesday, as a spike in new coronavirus infections weighed on sentiment, although U.S. assurances that the China trade deal was intact and upbeat economic data provided some reasons for optimism.			
DAX	6,320.12	75.50	1.21%	Corporate News			
Nikkei 225	22,523.76	260.79	2.13%	*Shriram Transport Finance CARE reaffirmed its ratings in respect of non-convertible debentures, subordinated debentures and commercial papers and revised its outlook to Negative from Stable.			
Nasdaq	10,131.37	74.89	0.74%	*Bank of Baroda Q4 Profit at Rs 507 cr versus loss at Rs 8,875 cr, net interest income at Rs 6,798 cr versus Rs 6,473 cr YoY.			
Indian Indices				*Adani Power Company sought shareholders nod for its Rs 3,264 crore delisting proposal through postal ballot. Adani Power issued a notice for voluntary delisting of equity shares of the company from BSE Limited and National Stock Exchange of India Limited, a regulatory filing stated. The company has worked out the floor price of Rs 33.82 per share to buy 96.53 crore equity shares with the public for about Rs 3,264 crore.			
Nifty 50	LTP	1D Chg.	1D % Chg.	*CG Power and Industrial Solutions Aditya Birla Sun Life MF sold 2.01% stake in company on June 19.			
BSE Sensex	35,430.43	519.11	1.49%	*Reliance Infrastructure Chairman Anil Ambani on June 23 said the company will be completely debt-free this financial year. Rinfra, which is sitting on a debt of over Rs 6,000 crore, has been working towards monetising its assets to reduce debt. Addressing the company's 91st annual shareholders meeting through an online platform, Ambani said, "Rinfra will be a debt-free company this year."			
Nifty Bank	22,264.90	556.55	2.56%	Indian Economy			
NIFTY Midcap 100	15,022.45	225.10	1.52%	*India's oil imports in May hit the lowest since Oct 2011 as refiners with brimming storage cut purchases after a continuous decline in fuel demand, preliminary data obtained from industry sources showed.			
NIFTY Smallcap 100	4,756.30	73.80	1.58%	Global Economy			
Forex Rates				*Oil futures dropped on Wednesday, extending losses from the previous day, after U.S. crude stockpiles grew more than expected, adding to worries about oversupply.			
USD/INR	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance			
EUR/INR	75.55	0.07	0.09%				
GBP/INR	85.51	0.17	0.20%				
JPY/INR	94.60	0.11	0.11%				
Commodities							
Crude Oil WTI	LTP	1D Chg.	1D % Chg.				
Natural Gas	3,034	-32	-1.04%				
Gold	124	-0.9	-0.72%				
Silver	48,251	19	0.04%				
Aluminium	48,704	-80	-0.16%				
Copper	134	-0.05	-0.04%				
	454	-0.65	-0.14%				
Fund Flows							
Cash(Rs Crores)							
FI	Gross Purchase	Gross Sales	Net Buy/Sales				
DI	23,234.73	23,065.77	168.96				
F&O	4,753.26	4,298.78	454.48				
FI Index Fut	6,395.78	6,510.48	-114.70				
FI Index Opt	219,220.19	219,539.91	-319.72				
Market Volatility							
BOE VIX	Latest	1D Chg.	1D % Chg.				
INDIA VIX	31.37	-0.40	-1.26%				
US	29.34	-1.12	-3.68%				
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.				
US	0.71%	0.05	0.01				
India	5.90%	-0.06	0.03				
Nifty Supports							
Nifty	S3	S2	S1				
	10310	10380	10440				
NIFTY 50 Companies support and Resistance							
Trading Symbol							
NAME OF COMPANY							
SUNPHARMA							
INFRATEL							
TCS							
ASIANPAINT							
INFY							
TITAN							
UPL							
ICICIBANK							
DRREDDY							
ULTRACEMCO							
WIPRO							
ITC							
IOC							
TECHM							
ONGC							
HINDUNILVR							
LT							
AXISBANK							
HDFC							
NTPC							
HCLTECH							
INDUSINDBK							
RELIANCE							
BAJAJ-AUTO							
BAJFINANCE							
ZEEL							
CIPLA							
BAJAJFINSV							
SBIN							
ADANIPORTS							
COALINDIA							
GRASIM							
BHARTIARTL							
POWERGRID							
MARUTI							
TATAMOTORS							
BPCL							
GAIL							
HEROMOTOCO							
HINDALCO							
M&M							
VEDL							
TATASTEEL							
JSWSTEEL							
EICHERMOT							